



## Legacy Gift Confirmation Form

This commitment is an extension of your current support—one that will allow future generations to enjoy the Zoo's collection held in trust for the entire community. With your legacy gift confirmation, you will receive invitations to special functions and other events at the Zoo. If you intend to make a planned gift to Buffalo Zoo, or are interested in making one, please take a moment to complete this confidential, non-binding form and return it to us.

### Donor Information

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

- I/We have made provisions to support the Buffalo Zoo through a planned gift.
- I/We are planning to make provisions to support the Buffalo Zoo through a planned gift.

### Your Gift Intention (check all that apply)

- Bequest in Will or Living Trust
- Beneficiary designation:  IRA/Retirement Funds  Life Insurance Policy  Donor-Advised Fund (residual)
- Other (please describe): \_\_\_\_\_

### Estimated Gift Amount (non-binding)

- % of estate/account: \_\_\_\_\_%
- Estimated amount: \$ \_\_\_\_\_

### Use of My Gift

- Greatest Need (unrestricted)
- Restricted Purpose: \_\_\_\_\_

*If restricted, the Zoo may contact me to ensure the language meets future needs*

### Recognition Preferences

- On any public recognition listing, my/our name(s) should read as follows:

\_\_\_\_\_

- I/We prefer to remain anonymous (do not publish my/our name).

Donor signature: \_\_\_\_\_ Date: \_\_\_\_\_

Joint donor signature: \_\_\_\_\_ Date \_\_\_\_\_

Please send more information about making a planned gift to the Zoo.

**Organization Details**

Legal Name: Zoological Society of Buffalo, Inc.

Address: 300 Parkside Ave, Buffalo, NY 14214

Federal Tax ID (EIN): 16-0911204

**If you have any questions or would like to discuss your gift options, please contact Meta Tshiteya at (716) 995-6145, or at [mtshiteya@buffalozoo.org](mailto:mtshiteya@buffalozoo.org)**

*As with any decision involving your estate plans, please consult a professional counsel when considering a gift to the Zoo.*